UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF NEW YORK

LEHMAN BROTHERS HOLDINGS INC. and OFFICIAL COMMITTEE OF UNSECURED CREDITORS OF LEHMAN BROTHERS HOLDINGS INC., et al.,

Plaintiff and Plaintiff Intervenor,

- against -

JPMORGAN CHASE BANK, N.A.,

Defendant.

Case No. 11-CV-6760 (RJS)

STIPULATION OF DISMISSAL WITH PREJUDICE

IT IS HEREBY STIPULATED AND AGREED by and between the parties and their respective counsel that, pursuant to Rule 41(a) of the Federal Rules of Civil Procedure, this action is dismissed in its entirety with prejudice (including all claims and counterclaims), with each side to bear its own fees and costs.

Dated: May 18, 2016

New York, New York

By:

/s/ Joseph D. Pizzurro

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